

16.04.2016

To,

All the Listed Stock Exchanges

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st March 2016.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 31st March 2016.

Thanking You,

Yours faithfully,

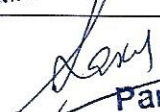
For **LAKSHMMI SUBRAMANIAN & ASSOCIATES**
For M/s. **Lakshmmi Subramanian & Associates**


Partner
LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.
CP No. 1087

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended	31 st March 2016
2. ISIN:	INE413R01011
3. Face Value:	Rs.10/- each
4. Name of the Company	PACE AUTOMATION LIMITED
5. Registered Office Address	Empee Towers, 5 th Floor No.59, Harris Road, Pudupet Chennai- 600002
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Ph: 044-28553715 044-28554821 Fax:
8. Email address	paceauto@vsnl.com
9. Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	500	0.01%
13. Held in Dematerialized form in NSDL	60,23,972	63.76%
14. Physical	34,23,563	36.23%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable	

For **LAKSHMMI SUBRAMANIAN & ASSOCIATES**

Partner

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)

Yes
Not Applicable

If not, updated up to which date

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Company Secretary Ph. 044-28553715
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23. Name, Address, Tel .& Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesha Naicker Office Complex", 81, Greams Road, Chennai-600006 C.P.No.1087 Ph: & Fax: 044- 28292272-73

For LAKSHMMI SUBRAMANIAN & ASSOCIATES

(Signature)
Partner

Lakshmmi Subramanian & Associates

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.

P. S. SRINIVASAN, B.A., LL.B., A.C.S.

S. SWETHA, B.Com., A.C.S.

Practising Company Secretaries

24. Appointment of common agency for share registry work

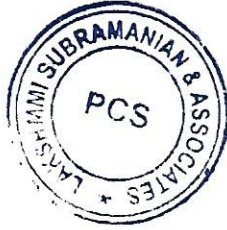
If yes
(name &
address)

M/s. Cameo Corporate Services
Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 16.04.2016
Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

[Signature]
Partner

LAKSHMMI SUBRAMANIAN, B.COM., F.C.S.
CP No. 1087