

06.07.2016

To,

**All the Listed Stock Exchanges**

Dear Sir,

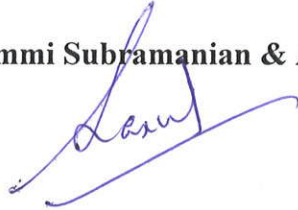
Sub: Reconciliation of Share Capital Audit report for the quarter ended 30<sup>th</sup> June, 2016.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 30<sup>th</sup> June 2016.

Thanking You,

Yours faithfully,

For M/s.Lakshmmi Subramanian & Associates



RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended	30 <sup>th</sup> June 2016
2. ISIN:	INE413R01011
3. Face Value:	Rs.10/- each
4. Name of the Company	PACE AUTOMATION LIMITED
5. Registered Office Address	Empee Towers, 5 <sup>th</sup> Floor No.59, Harris Road, Pudupet Chennai- 600002
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Ph: 044-28553715 044-28554821 Fax:
8. Email address	paceauto@vsnl.com
9. Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	600	0.01%
13. Held in Dematerialized form in NSDL	60,24,972	63.77%
14. Physical	34,22,463	36.22%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable For LAKSHMMI SUBRAMANIAN & ASSOCIATES	

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil
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20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

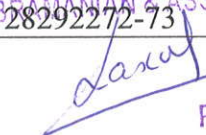
Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Company Secretary Ph. 044-28553715
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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesu Naicker Office Complex", 81, Greams Road, Chennai-600006 Ph. & Fax: 044-28292272-73	C.P.No.1087
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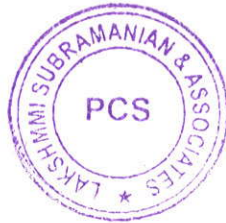
  
**Partner**  
 LAKSHMMI SUBRAMANIAN.  
 CP No 1087

24. Appointment of common agency for share registry work If yes (name & address) M/s. Cameo Corporate Services Limited,  
"Subramanian Building"  
1, Club House Road,  
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 06.07.2016  
Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

*[Signature]*  
Partner

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S.  
CP No 1087