

09.10.2018

To,

All the Listed Stock Exchanges

Dear Sir,

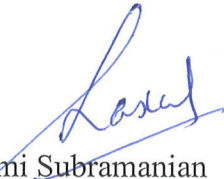
Sub: Reconciliation of Share Capital Audit report for the quarter ended 30th September, 2018.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 30th September, 2018.

Thanking You,

Yours faithfully,

For M/s.Lakshmmi Subramanian & Associates



Lakshmmi Subramanian
Senior Partner

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended **30th September, 2018**

2. ISIN: **INE413R01011**

3. Face Value: **Rs.10/- each**

4. Name of the Company **PACE AUTOMATION LIMITED**

5. Registered Office Address
 Empee Towers, 5th Floor
 No.59, Harris Road, Pudupet
 Chennai- 600002

6. Correspondence Address **Same as above**

7. Telephone & Fax Nos.
 Ph: 044-28553715
 044-28554821
 Fax:

8. Email address **paceauto@vsnl.com**

9. Names of the Stock Exchanges where the company's securities are listed **Metropolitan Stock Exchange Ltd**

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	967	0.01%
13. Held in Dematerialized form in NSDL	60,29,205	63.81%
14. Physical	34,17,863	36.18%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable	

For LAKSHMMI SUBRAMANIAN & ASSOCIATES

[Signature]
 Partner

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No) Yes
 If not, updated up to which date Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.
 Mr. V.Rama Seshan
 Company Secretary
 Ph. 044-28553715

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor
 Mrs.Lakshmmi Subramanian,
 Senior Partner,
 M/s.Lakshmmi Subramanian & Associates,
 "Murugesu Naicker Office Complex",
 81, Greams Road,
 Chennai-600006 C.P.No.1087
 Ph: & Fax: 044- 28292272-73

For LAKSHMMI SUBRAMANIAN & ASSOCIATES


 Partner

24. Appointment of common agency for share registry work

If yes
(name &
address)

M/s. Cameo Corporate Services Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 09.10.2018

Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

Partner

LAKSHMMI SUBRAMANIAN, B.Com., F.C.S
CP No 1087

To,

All the Listed Stock Exchanges

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015.

FOR THE HALF YEAR ENDED 30th September, 2018.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. PACE AUTOMATION LIMITED** maintained by **M/s. Cameo Corporate Services Limited** pertaining to transfer of equity shares of the company for the period from **1st April, 2018** to **30th September, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015. We hereby certify that the Company has delivered during half year ended on 30th September, 2018.

A) Share Certificate relating to the transfer of Share received during the period from **1st April, 2018** to **30th September, 2018** as entered in the Memorandum of Transfers have been issued within the stipulated time from the respective date of lodgment for transfer, sub-division, consolidation, renewal of each deed except those rejected on technical grounds.

For Lakshmmi Subramanian & Associates
Practicing Company Secretaries

Date: 09.10.2018

Place: Chennai




Lakshmmi Subramanian

CP. No.1087