

12.04.2019

To,

All the Listed Stock Exchanges

Dear Sir,


Sub: Reconciliation of Share Capital Audit report for the quarter ended 31st March, 2019.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. **PACE AUTOMATION LIMITED** for the quarter ended 31st March, 2019.

Thanking You,

Yours faithfully,


For M/s.Lakshmmi Subramanian & Associates


Lakshmmi Subramanian
Senior Partner

RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1. For Quarter Ended	31 st March, 2019
2. ISIN:	INE413R01011
3. Face Value:	Rs.10/- each
4. Name of the Company	PACE AUTOMATION LIMITED
5. Registered Office Address	Empee Towers, 5 th Floor No.59, Harris Road, Pudupet Chennai- 600002
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Ph: 044-28553715 044-28554821 Fax:
8. Email address	paceauto@vsnl.com
9. Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd

	Number of shares	% of Total Issued Capital
10. Issued Capital	94,48,035	100%
11. Listed Capital (Exchange-wise) (as per company's records)	94,48,035	100%
12. Held in Dematerialized form in CDSL	1,367	0.02%
13. Held in Dematerialized form in NSDL	60,34,605	63.87%
14. Physical	34,12,063	36.11%
15. Total No. of shares (12+13+14)	94,48,035	100%
16. Reasons for difference if any, between (10&11), (10&15):	Not Applicable	

For LAKSHMMI SUBRAMANIAN & ASSOCIATES

 Partner

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
	-----	-----	Nil -----	-----	-----	

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)
 If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----


22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. V.Rama Seshan Membership Number ACS 571 Company Secretary Ph. 044-28553715

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Mrs.Lakshmmi Subramanian, Senior Partner, M/s.Lakshmmi Subramanian & Associates, "Murugesha Naicker Office Complex", 81, Greams Road, Chennai-600006 Ph: & Fax: 044- 28292272-73 C.P.No.1087

For LAKSHMMI SUBRAMANIAN & ASSOCIATES


 Partner
 Lakshmmi Subramanian, B.Com., F.C.S.
 CP No. 1087

24. Appointment of common agency for share registry work If yes (name & address) M/s. Cameo Corporate Services Limited,
"Subramanian Building"
1, Club House Road,
Chennai-2

25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, company changed its name etc.).

-----Nil-----

Date: 12.04.2019

Place: Chennai



For LAKSHMMI SUBRAMANIAN & ASSOCIATES

A handwritten signature in blue ink, appearing to read "Lakshmmi".

Partner
Lakshmmi Subramanian, B.Com., F.C.S.
CP No. 1087

To,

All the Listed Stock Exchanges

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING
OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015.**

FOR THE HALF YEAR ENDED 31st MARCH, 2019.

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. PACE AUTOMATION LIMITED** maintained by **M/s. Cameo Corporate Services Limited** pertaining to transfer of equity shares of the company for the period from **1st October, 2018** to **31st March, 2019** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015. We hereby certify that the Company has delivered during half year ended on 31st March, 2019.

A) Share Certificate relating to the transfer of Share received during the period from **1st October, 2018** to **31st March, 2019** as entered in the Memorandum of Transfers have been issued within the stipulated time from the respective date of lodgment for transfer, sub-division, consolidation, renewal of each deed except those rejected on technical grounds.

For Lakshmmi Subramanian & Associates
Practising Company Secretaries

Date: 12.04.2019

Place: Chennai




Lakshmmi Subramanian

CP. No.1087