

Date: 15-07-2021

To,
Metropolitan Stock Exchange Limited
Exchange Square
Suren Road,Chakala
Andheri(East)
Mumbai-400 093

Dear Sir/Madam

Scrip Code: 517292
Subject: Reconciliation of Share Capital Audit Report

Please find the enclosed Reconciliation of Share Capital Audit Report for Equity Shares (Fully paid and partly paid) for the Quarter ended 30th June 2021. The report has been signed by M/s. Lakshmmi Subramanian & Associates, Practicing Company Secretaries.

The Report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please take this information into records and acknowledge the receipt.

Yours faith fully,
Pace Automation Limited



Managing Director

14th July, 2021

To,

Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 30th June, 2021.

We are enclosing herewith the Reconciliation of Share Capital Audit report of **M/s. PACE AUTOMATION LIMITED** for the quarter ended 30th June, 2021.

Thanking You,
Yours faithfully,
For Mrs. Lakshmmi Subramnian & Associates

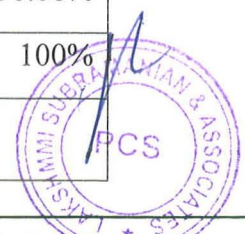

P.S. Srinivasan

Partner

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	30 th June 2021
2 ISIN:	INE413R01011
3 Face Value:	Rs. 10/- Per Share
4 Name of the Company	PACE AUTOMATION LIMITED
5 Registered Office Address	Empee Towers, 5th Floor No.59,Harris Road, Pudupet Chennai- 600002
6 Correspondence Address	Empee Towers, 5th Floor No.59,Harris Road, Pudupet Chennai- 600002
7 Telephone & Fax Nos.	Ph:044-28553715 044-28554821
8 Email address	contactus@pacemation.com
9 Names of the Stock Exchanges where the company's securities are listed	Metropolitan Stock Exchange Ltd.

	Number of shares	% of Total Issued Capital
10 Issued Capital	94,48,035	100%
11 Listed Capital (Exchange-wise) (as per company's records): BSE	94,48,035	100%
12 Held in dematerialized form in CDSL	1,867	0.02%
13 Held in dematerialized form in NSDL	60,39,505	63.92%
14 Physical	34,06,663	36.06%
15 Total No. of shares (12+ 13+ 14)	94,48,035	100%
16 Reasons for difference if any, between (10&11), (10&15),	Not Applicable	



16 Reasons for difference if any, between (10&11), (10&15), Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No.of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is Updated (Yes/No) Yes
If not, updated up to which date Not Applicable

19 Reference of Previous Quarter with regards to excess dematerialized shares, if any Nil

20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? Not Applicable

21 Confirmation of Demat Request to NSDL/CDSL:

Demat requests confirmed to NSDL/CDSL, within extended timelines as provided in the SEBI's circular SEBI/HO/MIRSD/DOP/CIR/P/2020/142 dated July 29, 2020.

22 Name, Telephone and Fax No. of the Compliance officer of the Co. **NIL



23 Name, Address, Tel .& Fax No., Regn. No
of the Auditor

Mr.P.S.Srinivasan,
Partner
M/s. Lakshmmi Subramanaian &
Associates,
"Murugesu Naicker Office
Complex",81, Greams
Road,Chennai-600 006.
C.P. No.3122
Ph: & Fax: 28292272-73

24 Appointment of common agency for share
registry work

If yes (name & address)

M/s. Cameo Corporate Services Ltd
SEBI Regd NO.INR000003753
"Subramanian Building"
1, Club House Road,
Chennai-2

25 Any other detail that the auditor may like to provide. (e.g.BIFR Company,
delisting from SE, company changed its name etc.)

**Note: The Compliance officer of the Company has resigned with effect from 1st
April 2021. The Company is yet to appoint the Compliance officer. However, the
Company has six months' time period under Section 203 of Companies Act,2013
for appointment of Company Secretary.

Date:14-07-2021
Place : Chennai

For Lakshmmi Subramanian & Associates
Practicing company secretaries



P.S.Srinivasan
Partner

CP No.3122

UDIN-A001090C000629047