

25-04-2023

To,  
Department of Corporate Services  
Metropolitan Stock Exchange Limited  
205 (A), 2<sup>nd</sup> Floor, Piramal Agastya  
Corporate Park, Kamani Junction, LBS Road,  
Kurla (West), Mumbai-400 001.

Dear Sir,

**Scrip Code: MSE: 517292**

**Sub: Reconciliation of Share Capital Audit Report for Quarter and Year ended  
31.03.2022- Reg-76(DP)**

Pursuant to Regulation 76(DP) of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the certificate of "Reconciliation of Share Capital Audit Report" received from Practicing Company Secretary in respect of reconciliation of the total issued Capital, and Listed Capital of the Company for the quarter and year ended 31<sup>st</sup> March, 2023.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,  
For Pace Automation Limited



**S G Chandru**  
Managing Director  
DIN: 00814605

Date: 21-04-2023

To,

The Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31<sup>st</sup> March, 2023.

We are enclosing herewith the Reconciliation of Share Capital Audit report of M/s. Pace Automation Limited for the quarter ended 31<sup>st</sup> March, 2023.

Thanking You,

Yours faithfully,

For M/s. Lakshmmi Subramanian & Associates



P S Srinivasan

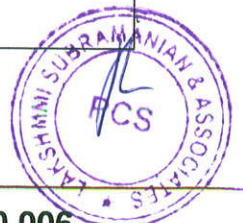
Partner

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31 <sup>st</sup> March, 2023
2	ISIN:	INE413R01011
3	Face Value:	Rs. 10/- per share
4	Name of the Company	<b>Pace Automation Limited</b>
5	Registered Office Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
6	Correspondence Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
7	Telephone & Fax Nos.	Telephone: 044- 28553715, .....044- 28554821
8	Email address	contactus@paceautomation.com
9	Names of the Stock Exchanges where the company's securities are listed	<b>The Metropolitan Stock Exchange</b>
10	Issued Capital	
11	Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	
12	Held in dematerialized form in CDSL	
13	Held in dematerialized form in NSDL	
14	Physical	
15	Total No. of shares (12+ 13+ 14)	
16	Reasons for difference if any, between (10&11), (10&15),	

Number of shares	% of Total Issued Capital
94,48,035	100%
94,48,035	100%
2,267	0.0240%
61,02,509	64.5902%
33,43,259	35.3858%
94,48,035	100%

Not Applicable
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- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No.of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

- 19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

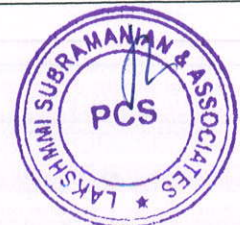
Nil
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- 20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable
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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA



22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan  
Company secretary and Compliance Officer  
Telephone no: 044 - 28520175

23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

Mr. P.S. Srinivasan  
Partner  
C.P NO: 3122  
M/s. Lakshmmi Subramanian & Associates  
"Murugesu Naicker Office Complex",  
81, Greams Road, Chennai-600 006.  
Ph. & Fax: 28292272-73

24 Appointment of common agency for share registry work

If yes (name & address)

M/s. Cameo Corporate Services Limited  
Subramanian Building, 1, Club House Rd, near  
Spencers Signal on, Anna Salai, Royapettah,  
Chennai, Tamil Nadu 600002

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

Order awaited from National Company Law Tribunal, Chennai for Capital Reduction.

-----Nil-----

For Lakshmmi Subramanian & Associates

Practicing company secretaries



P S Srinivasan  
Partner

CP No. 3122

Peer Review Certificate No. 1670/2022

UDIN: A001090E000167762

Date: 21-04-2023

Place: Chennai