

13-07-2023

To  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Phiroze Jee Jee Bhoy Towers,  
Dalal Street Mumbai -400 001.

Dear Sir,

**Symbol: PACEAUTO**  
**Sub: Reconciliation of Share Capital Audit Report for Quarter ended 30.06.2023 -**  
**Reg-76(DP)**

Pursuant to Regulation 76(DP) of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the certificate of "Reconciliation of Share Capital Audit Report" received from Practicing Company Secretary in respect of reconciliation of the total Issued Capital, and Listed Capital of the Company for the quarter ended 30<sup>th</sup> June, 2023.

Kindly acknowledge receipt.

Thanking you,  
Yours faithfully,

**For PACE AUTOMATION LIMITED**



**S G CHANDRU**  
Managing Director  
DIN: 00814605

Date: 10.07.2023

To,

**The Metropolitan Stock Exchange**

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 30<sup>th</sup> June, 2023.

We are enclosing herewith the Reconciliation of Share Capital Audit report of **M/s. Pace Automation Limited** for the quarter ended 30<sup>th</sup> June, 2023.

Thanking You,

Yours faithfully,

For M/s. Lakshmmi Subramanian & Associates


**P S Srinivasan**

**Partner**

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	30 <sup>th</sup> June, 2023
2 ISIN:	INE413R01011
3 Face Value:	Rs. 10/- per share
4 Name of the Company	<b>Pace Automation Limited</b>
5 Registered Office Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
6 Correspondence Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
7 Telephone & Fax Nos.	Telephone: 044- 28553715, .....044- 28554821
8 Email address	contactus@paceautomation.com
9 Names of the Stock Exchanges where the company's securities are listed	<b>The Metropolitan Stock Exchange</b>

	Number of shares	% of Total Issued Capital
10 Issued Capital	94,48,035	100%
11 Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	94,48,035	100%
12 Held in dematerialized form in CDSL	2,267	0.0240%
13 Held in dematerialized form in NSDL	61,03,009	64.5955%
14 Physical	33,42,759	35.3805%
15 Total No. of shares (12+ 13+ 14)	94,48,035	100%



16 Reasons for difference if any, between (10&11), (10&15),

Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No.of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes

Not Applicable

19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable



- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Company is yet to appoint Compliance Officer.

- 23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

Mr. P.S. Srinivasan  
Partner  
C.P NO: 3122  
M/s. Lakshmmi Subramanian & Associates  
"Murugesu Naicker Office Complex",  
81, Greams Road, Chennai-600 006.  
Ph. & Fax: 28292272-73

- 24 Appointment of common agency for share registry work

If yes (name & address)

M/s. Cameo Corporate Services Limited  
Subramanian Building, 1, Club House Rd,  
near Spencers Signal on, Anna Salai,  
Royapettah, Chennai, Tamil Nadu 600002

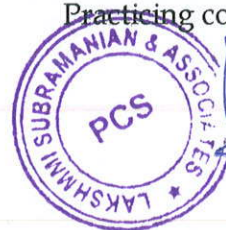
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

National Company Law Tribunal, Chennai passed an order on 31.05.2023 for Capital Reduction. The company is yet to file post capital reduction application with the stock exchange.

-----Nil-----

Date: 10.07.2023  
Place: Chennai

For Lakshmmi Subramanian & Associates  
Practicing company secretaries



P S Srinivasan  
Partner  
CP No. 3122

Peer Review No. 1670/2022  
UDIN No: A001090E000575831