

Date: 17.01.2024

To,

**The Metropolitan Stock Exchange**

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter ended 31<sup>st</sup> December 2023

We are enclosing herewith the Reconciliation of Share Capital Audit report of **M/s. Pace Automation Limited** for the quarter ended 31<sup>st</sup> December, 2023.

Thanking You,

Yours faithfully,

For M/s. Lakshmmi Subramanian & Associates



**P.S. Srinivasan**

**Partner**

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31 <sup>st</sup> December, 2023	
2 ISIN:	INE413R01011	
3 Face Value:	Rs. 10/- per share	
4 Name of the Company	Pace Automation Limited	
5 Registered Office Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020	
6 Correspondence Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020	
7 Telephone & Fax Nos.	Telephone: 044- 28553715, .....044- 28554821	
8 Email address	contactus@paceautomation.com	
9 Names of the Stock Exchanges where the company's securities are listed	The Metropolitan Stock Exchange	
10 Issued Capital	94,48,035	% of Total Issued Capital 100%
11 Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	94,48,035	100%
12 Held in dematerialized form in CDSL	2,267	0.0240%
13 Held in dematerialized form in NSDL	61,03,609	64.6019%
14 Physical	33,42,159	35.3741%
15 Total No. of shares (12+ 13+ 14)	94,48,035	100%
16 Reasons for difference if any, between (10&11), (10&15),	Not Applicable	



- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No.of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

- 19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil
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- 20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable
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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Company is yet to appoint Compliance Officer.

23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

Mr. P.S. Srinivasan  
Partner  
C.P NO: 3122  
M/s. Lakshmmi Subramanian & Associates  
"Murugesu Naicker Office Complex",  
81, Greams Road, Chennai-600 006.  
Ph. & Fax: 28292272-73

24 Appointment of common agency for share registry work  
If yes (name & address)

M/s. Cameo Corporate Services Limited  
Subramanian Building, 1, Club House Rd,  
near Spencers Signal on, Anna Salai,  
Royapettah, Chennai, Tamil Nadu 600002

25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

National Company Law Tribunal, Chennai passed an order on 31.05.2023 for Capital Reduction. The company has filed post capital reduction application with the stock exchange and is yet to get approval.

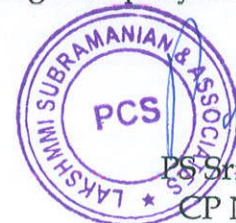
-----Nil-----

For Lakshmmi Subramanian & Associates

Practicing Company Secretaries

Date: 17.01.2024

Place: Chennai



PS Srinivasan

CP No. 3122

P.R. No: 1670/2022

UDIN: A001090E003235508