



NARASIMHAN SRIVIDHYA, B.Com, ACS  
Company Secretary in Practice



Date: 23.04.2024

To,

**The Metropolitan Stock Exchange**

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter and year ended 31<sup>st</sup> March, 2024.

We are enclosing herewith the Reconciliation of Share Capital Audit report of **M/s. Pace Automation Limited** for the quarter and year ended 31<sup>st</sup> March, 2024.

Thanking You,

Thanking You,  
Yours faithfully,



Narasimhan Srividhya

Practicing Company Secretary





## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31 <sup>st</sup> March, 2024
2 ISIN:	INE413R01011
3 Face Value:	Rs. 10/- per share
4 Name of the Company	<b>Pace Automation Limited</b>
5 Registered Office Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
6 Correspondence Address	No.2, III Street, Parameswari Nagar Adyar Chennai - 600020
7 Telephone & Fax Nos.	Telephone: 044- 28553715, .....044- 28554821
8 Email address	contactus@paceautomation.com
9 Names of the Stock Exchanges where the company's securities are listed	<b>The Metropolitan Stock Exchange</b>

	Number of shares	% of Total Issued Capital
10 Issued Capital	94,48,035	100%
11 Listed Capital (Exchange-wise) (as per company's records): Metropolitan Stock Exchange	94,48,035	100%
12 Held in dematerialized form in CDSL	2,267	0.0240%
13 Held in dematerialized form in NSDL	61,03,609	64.6019%
14 Physical	33,42,159	35.3741%
15 Total No. of shares (12+ 13+ 14)	94,48,035	100%



16 Reasons for difference if any, between (10&11), (10&15), Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022 and is awaiting Trading approval from the SE.

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is Updated (Yes/No) Yes  
 If not, updated up to which date Not Applicable



19 Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20 Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22 Name, Telephone and Fax No. of the Compliance officer of the Co.

Company is yet to appoint Compliance Officer.

23 Name, Address, Tel. & Fax No., Regn. No of the Auditor

N. Srividya,  
Practicing Company Secretary,  
CP No. 14058  
No. 52, 1B, 1<sup>st</sup> Floor, Sundarabhavanam  
Appartments, 4<sup>th</sup> Avenue, Ashok Nagar, Chenna-  
600083  
Ph: 97917 12781


24 Appointment of common agency for share registry work  
If yes (name & address)

M/s. Cameo Corporate Services Limited  
Subramanian Building, 1, Club House Rd,  
near Spencers Signal on, Anna Salai,  
Royapettah, Chennai, Tamil Nadu 600002



- 25 Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

National Company Law Tribunal, Chennai passed an order on 31.05.2023 for Capital Reduction. The company has filed post capital reduction application with the stock exchange and is yet to get trading approval.



-----Nil-----

N. Srividhya  
Practising Company Secretary  
Membership No. A34428  
CP No. 14058  
Peer review certificate No.829/2020  
Unique code P2004TN081200  
UDIN:A034428F000218634

Date: Chennai  
Place: 23.04.2024

NARASIMHAN SRIVIDHYA  
Company Secretary In Practice  
Mem. No : 34428  
Cop : 14058