Date: 23.04.2024

To,

The Metropolitan Stock Exchange

Dear Sir,

Sub: Reconciliation of Share Capital Audit report for the quarter and year ended 31st March, 2024.

We are enclosing herewith the Reconciliation of Share Capital Audit report o **M/s. Pace Automation Limited** for the quarter and year ended 31st March, 2024.

Thanking You,

Thanking You, Yours faithfully,

N.S. Thys

Narasimhan Srividhya

Practicing Company Secretary



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended

31st March, 2024

2 ISIN:

INE413R01011

3 Face Value:

Rs. 10/- per share

4 Name of the Company

Pace Automation Limited

5 Registered Office Address

No.2, III Street, Parameswari Nagar Adyar Chennai - 600020

6 Correspondence Address

No.2, III Street, Parameswari Nagar Adyar Chennai - 600020

7 Telephone & Fax Nos.

Telephone: 044- 28553715,044- 28554821

Email address

contactus@paceautomation.com

9 Names of the Stock Exchanges where the company's securities are listed

The Metropolitan Stock Exchange

- 10 Issued Capital
- 11 Listed Capital (Exchange-wise) (as per company's records):Metropolitan Stock Exchange
- 12 Held in dematerialized form in CDSL
- 13 Held in dematerialized form in NSDL
- 14 Physical
- 15 Total No. of shares (12+ 13+ 14)

Number of shares	% of Total Issued Capital	
94,48,035	100%	
94,48,035	100%	
2,267	0.0240%	
61,03,609	64.6019%	
33,42,159	35.3741%	
94,48,035	100%	



Reasons for difference if any, between (10&11), (10&15),

Not Applicable

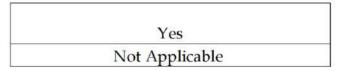
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Wheth er intimat ed to NSDL	In-prin. Appr. Pending for SE (specify Names)
Capital Reduction of Equity Share Capital	The Company has proposed to reduce equity shares from 9448035 to 3023371 (68% Reduction)	NA	Metropolitan Stock Exchange	Yes	Yes	The Company has received in-principal from SE on 05th May 2022 and is awaiting Trading approval from the SE.

^{***}Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is Updated (Yes/No)

If not, updated up to which date





Reference of Previous Quarter with 19 regards to excess dematerialized shares, if any

Nil

Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21			
days	Nil	Nil	NA

Name, Telephone and Fax No. of the Compliance officer of the Co.

Company is yet to appoint Compliance Officer.

Name, Address, Tel. & Fax No., Regn. No of the Auditor Practicing Company Secretary, CP No. 14058 No. 52, 1B, 1st Floor, Sundarabhavanam Appartments, 4th Avenue, Ashok Nagar, Chenna-

Ph: 97917 12781

600083

N. Srividya,

Appointment of common agency for 24 share registry work If yes (name & address) M/s. Cameo Corporate Services Limited Subramanian Building, 1, Club House Rd, near Spencers Signal on, Anna Salai, Royapettah, Chennai, Tamil Nadu 600002



Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)

National Company Law Tribunal, Chennai passed an order on 31.05.2023 for Capital Reduction. The company has filed post capital reduction application with the stock exchange and is yet to get trading approval.



N. Srividhya Practising Company Secretary Membership No. A34428 CP No. 14058 Peer review certificate No.829/2020 Unique code P2004TN081200 UDIN: A034428F000218634

Date: Chennai Place: 23.04.2024 NARASIMHAN SRIVIDHYA Company Secretary In Practice Mem. No: 34428 Cop: 14058